

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE: Allied Systems Holdings Inc., *et al.*

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Yucaipa American Alliance Fund I LP, <i>et al.</i> ,	)	
	)	Civil Action No. 13-533
Appellants,	)	
	)	
v.	)	Bankruptcy Case No. 12-11564
	)	AP No. 13-29
BDCM Opportunity Fund II LP, <i>et al.</i> ,	)	
	)	
Appellees.	)	

**ENTRY OF APPEARANCE**

PLEASE TAKE NOTICE that the firm of Sidley Austin LLP hereby enters its appearance as counsel to the Official Committee of Unsecured Creditors in the above-captioned matter.

Date: April 16, 2013  
Wilmington, DE

**SULLIVAN • HAZELTINE • ALLINSON LLC**

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